

February, 14, 2012

Dear shareholders and investors

2-4-1, Shiba-koen, Minato-ku,
Company: Tri-Stage Inc.

Representative: Isao Senoo (CEO)
(Code No. 2178 TSE Mothers)

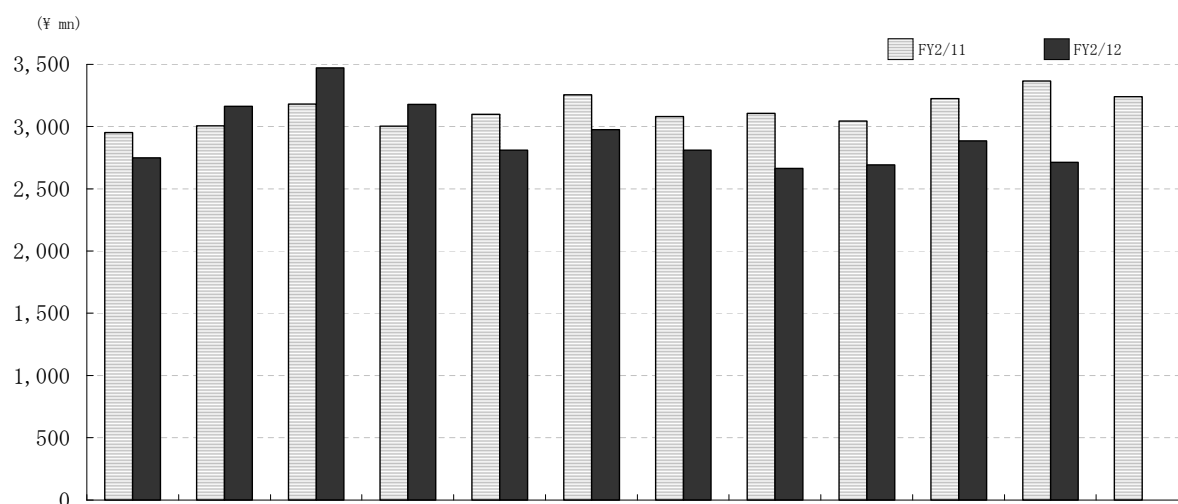
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Monthly Sales Figures for January (FY2/12)

Tri-Stage's monthly sales figures for FY2/12 as of January as follows.

■ Monthly Sales Figures for January (FY2/12)



	March	April	May	June	July	August	September	October	November	December	January	February
FY2/12 (¥ mn)	2,747	3,162	3,470	3,180	2,811	2,975	2,809	2,663	2,693	2,885	2,713	
FY2/11 (¥ mn)	2,951	3,004	3,181	3,003	3,098	3,254	3,081	3,105	3,043	3,223	3,364	3,240
YoY	-6.9%	+5.3%	+9.1%	+5.9%	-9.3%	-8.6%	-8.8%	-14.2%	-11.5%	-10.5%	-19.4%	

Notes

1. Figures are preliminary estimates, and have not been audited. Figures may be revised in the future.
2. Amounts have been rounded down to the nearest million yen.